



CANDEO®  
GROUP

RELIABILITY  
SUSTAINABILITY  
EFFICIENCY

SWISS



## THE COMBINATION THAT MAKES US **UNIQUE**



Private  
banking DNA



Management  
owned



Focus on  
emerging  
countries



Family office  
services

- Long-term relationship approach
- Pragmatic and comprehensive fee policy
- No conflict of interest, no asset management
- Leading in-house regulatory services
- High level of reactivity and short turnaround times

# ABOUT US

Founded in 1975  
Previously part of  
BNP Paribas Group  
for 35 years

Fully management owned  
and independent since 2010  
Same management team  
working together for +16 years

Offices in Geneva  
and Dubai  
Footprint  
in 20 locations



- Board historically comprised of leading bank executives
- 12 spoken languages from 10 countries
- Average *career experience* of employees is around 18 years
- Team members mainly with economics, accounting and legal backgrounds

## OUR OFFERING

- **Foundation and Trust Services**  
Estate Planning, Swiss Trustee, Protectorship, Foreign Grantor Trusts, Share Trusts
- **Corporate Services**  
Company incorporation and redomiciliation, management of special purpose vehicles, Director and Secretary services, Accounting & Tax, opening of bank accounts, investments in private equity and holding of real estate
- **Family Office Services**  
Property management, Virtual Family Office Set up, Regulatory and compliance, Philanthropy, Asset Consolidation, Performance, Risk & Fee Monitoring, Concierge & Relocation Services

# OUR CLIENTS



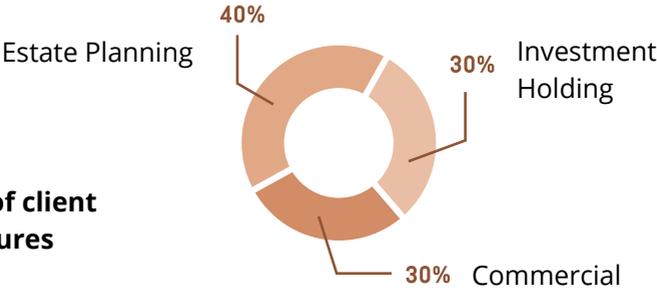
Europe, Middle East and Africa as core markets

200+ HNWIs in 40+ countries

AuA in excess of USD 1,8bn



**Purpose of client structures**



# FINANCIALS



- Trust business average growth +10%/y
- Group Debt-to-Equity Ratio: 0
- No key client risk (no client > 3% global turnover)

# OUR NETWORK

40+ financial  
institutions

Partners & professional  
advisors



Julius Bär



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